

EXHIBIT 18

Mizuho Corporate Bank (USA)1251 Avenue Of The Americas
New York, NY 10020

FDIC Certificate #: 21843 Bank Charter Class: SM

| <i>Definition</i> | <i>Dollar figures in thousands</i> | Mizuho Corporate Bank (USA) New York, NY 31-Mar-12 | Mizuho Corporate Bank (USA) New York, NY 31-Dec-09 |
|--|------------------------------------|--|--|
| Assets and Liabilities | | | |
| 1 Total employees (full-time equivalent) | | 224 | 208 |
| 2 Total assets | | 3,485,750 | 3,471,714 |
| 3 Cash and due from depository institutions | | 223,293 | 1,567,316 |
| 4 Interest-bearing balances | | 149,360 | 1,531,444 |
| 5 Securities | | 267,917 | 94,654 |
| 6 Federal funds sold & reverse repurchase agreements | | 0 | 0 |
| 7 Net loans & leases | | 2,815,813 | 1,728,134 |
| 8 Loan loss allowance | | 3,333 | 7,305 |
| 9 Trading account assets | | 0 | 0 |
| 10 Bank premises and fixed assets | | 0 | 0 |
| 11 Other real estate owned | | 0 | 0 |
| 12 Goodwill and other intangibles | | 0 | 0 |
| 13 All other assets | | 178,727 | 81,610 |
| 14 Total liabilities and capital | | 3,485,750 | 3,471,714 |
| 15 Total liabilities | | 2,423,728 | 2,435,054 |
| 16 Total deposits | | 2,111,804 | 2,249,039 |
| 17 Interest-bearing deposits | | 1,858,531 | 1,983,690 |
| 18 Deposits held in domestic offices | | 859,395 | 506,551 |
| 19 % insured | | 1.44% | 0.82% |
| 20 Federal funds purchased & repurchase agreements | | 0 | 0 |
| 21 Trading liabilities | | 779 | 1,048 |
| 22 Other borrowed funds | | 117,548 | 60,916 |
| 23 Subordinated debt | | 0 | 0 |
| 24 All other liabilities | | 193,597 | 124,051 |
| 25 Total equity capital | | 1,062,022 | 1,036,660 |

| | | |
|--|-----------|-----------|
| 26 Total bank equity capital | 1,062,022 | 1,036,660 |
| 27 Perpetual preferred stock | 0 | 0 |
| 28 Common stock | 98,474 | 98,474 |
| 29 Surplus | 1,222,036 | 1,222,036 |
| 30 Undivided profits | -258,488 | -283,850 |
| 31 Noncontrolling interests in consolidated subsidiaries | 0 | 0 |
| Memoranda: | | |
| 32 Noncurrent loans and leases | 25,529 | 0 |
| 33 Noncurrent loans that are wholly or partially guaranteed by the U.S. government | 0 | 0 |
| 34 Income earned, not collected on loans | 3,510 | 5,028 |
| 35 Earning assets | 3,233,090 | 3,354,232 |
| 36 Long-term assets (5+ years) | 211,996 | 143,233 |
| 37 Average Assets, year-to-date | 3,426,553 | 3,037,706 |
| 38 Average Assets, quarterly | 3,426,553 | 3,222,842 |
| 39 Total risk weighted assets | 6,472,901 | 3,165,464 |
| 40 Adjusted average assets for leverage capital purposes | 3,469,863 | 3,203,340 |
| 41 Life insurance assets | 0 | 0 |
| 42 General account life insurance assets | 0 | N/A |
| 43 Separate account life insurance assets | 0 | N/A |
| 44 Hybrid life insurance assets | 0 | N/A |
| 45 Volatile liabilities | 1,905,427 | 1,967,103 |
| 46 Insider loans | 0 | 0 |
| 47 FHLB advances | 0 | 0 |
| 48 Loans and leases held for sale | 0 | 0 |
| 49 Unused loan commitments | 6,191,554 | 1,989,707 |
| 50 Tier 1 (core) risk-based capital | 1,037,144 | 1,036,653 |
| 51 Tier 2 risk-based capital | 5,453 | 13,861 |
| 52 Total unused commitments | 6,191,554 | 1,989,707 |
| 53 Derivatives | 465,964 | 270,050 |
| Total assets and liabilities in foreign offices | | |
| Restructured Loans and leases | | |
| Past due and nonaccrual assets | | |

Fiduciary and related services
Carrying amount of assets covered by FDIC
loss-share agreements

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|---|------------------------------------|---|---|
| Derivatives | | | |
| 1 Derivatives | | 465,964 | 311,244 |
| 2 Notional amount of credit derivatives: | | 0 | 0 |
| 3 Bank is guarantor | | 0 | 0 |
| 4 Bank is beneficiary | | 0 | 0 |
| 5 Interest rate contracts | | 465,964 | 311,244 |
| 6 Notional value of interest rate swaps | | 465,964 | 311,244 |
| 7 Futures and forward contracts | | 0 | 0 |
| 8 Written option contracts | | 0 | 0 |
| 9 Purchased option contracts | | 0 | 0 |
| 10 Foreign exchange rate contracts | | 0 | 0 |
| 11 Notional value of exchange swaps | | 0 | 0 |
| 12 Commitments to purchase foreign currencies & U.S. dollar exchange | | 0 | 0 |
| 13 Spot foreign exchange rate contracts | | 0 | 0 |
| 14 Written option contracts | | 0 | 0 |
| 15 Purchased option contracts | | 0 | 0 |
| 16 Contracts on other commodities and equities | | 0 | 0 |
| 17 Notional value of swaps | | 0 | 0 |
| 18 Futures and forward contracts | | 0 | 0 |
| 19 Written option contracts | | 0 | 0 |
| 20 Purchased option contracts | | 0 | 0 |

Note: Not available for TFR Reporters.